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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF DECEMBER 1,
2024 THROUGH DECEMBER 31, 2024**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

December 1, 2024, through December 31, 2024

\$24,544.00 (80% of \$30,680.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Twenty-First Interim Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing December 1, 2024, through December 31, 2024 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$24,544.00 (representing 80% of the \$30,680.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

objection has been served.

DATED this 15th day of January 2025.

FTI Consulting, Inc.

By: /s/ Michael Tucker

Michael Tucker

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*Financial Advisor for Official Committee
of Unsecured Creditors*

Respectfully submitted by:

McDONALD CARANO LLP

/s/ Ryan J. Works

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*Counsel for Official Committee
of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	14.1	\$ 9,165.00
Halevy, Richard	Director	650	33.1	21,515.00
TOTAL			47.2	\$ 30,680.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Task Code	Task Description	Total Hours	Total Fees
2	Cash & Liquidity Analysis	9.3	\$ 6,045.00
6	Asset Sales & Recoveries	10.2	6,630.00
10	Analysis of Tax Issues	0.3	195.00
14	Analysis of Claims/Liab Subject to Compro	0.8	520.00
17	Wind Down Monitoring	0.8	520.00
18	Potential Avoidance Actions & Litigation	16.5	10,725.00
19	Case Management	0.8	520.00
24	Preparation of Fee Application	8.5	5,525.00
GRAND TOTAL		47.2	\$ 30,680.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Task Category	Date	Professional	Hours	Activity
2	12/2/2024	Tucker, Michael	0.3	Review analysis re: Debtor estate liquidity.
2	12/2/2024	Halevy, Richard	0.3	Review Debtor estate liquidity.
2	12/2/2024	Halevy, Richard	0.3	Prepare correspondence to Debtor re: estate liquidity.
2	12/2/2024	Halevy, Richard	0.9	Prepare analysis re: Debtor Estate liquidity.
2	12/3/2024	Halevy, Richard	0.3	Review correspondence from Debtor re: estate liquidity matters.
2	12/4/2024	Tucker, Michael	0.5	Review analysis re: Debtor estate liquidity.
2	12/4/2024	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: Debtor estate liquidity.
2	12/4/2024	Halevy, Richard	1.9	Prepare analysis re: Debtor estate liquidity.
2	12/5/2024	Halevy, Richard	2.7	Prepare analysis re: Debtor estate liquidity.
2	12/19/2024	Halevy, Richard	0.5	Prepare correspondence to Debtor re: liquidity matters.
2	12/20/2024	Halevy, Richard	0.5	Prepare analysis re: Debtor estate liquidity.
2	12/20/2024	Halevy, Richard	0.4	Correspond with Debtor re: liquidity matters.
2	12/30/2024	Tucker, Michael	0.6	Review analysis re: Debtor estate liquidity.
2 Total			9.3	
6	12/1/2024	Tucker, Michael	0.1	Review correspondence from S&K re: surcharge settlement.
6	12/2/2024	Halevy, Richard	0.6	Review sale escrow proceeds reconciliation re: surcharge settlement.
6	12/3/2024	Tucker, Michael	0.8	Review analysis re: sale escrow proceeds in connection with surcharge settlement.
6	12/3/2024	Tucker, Michael	0.3	Participate in call with Province re: surcharge settlement.
6	12/3/2024	Halevy, Richard	0.5	Correspond with Debtor and Counsel re: surcharge settlement.
6	12/6/2024	Tucker, Michael	0.2	Review analysis re: surcharge settlement.
6	12/6/2024	Tucker, Michael	1.5	Prepare analysis re: distribution of proceeds in connection with surcharge settlement.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Task Category	Date	Professional	Hours	Activity
6	12/8/2024	Tucker, Michael	0.9	Review analysis re: allocation of sale proceeds in connection with surcharge settlement.
6	12/8/2024	Tucker, Michael	0.4	Review correspondence from Province re: proceeds allocation.
6	12/8/2024	Tucker, Michael	0.6	Participate in call with FTI team re: proceeds allocation.
6	12/8/2024	Tucker, Michael	1.4	Review analysis re: proceeds allocation in connection with surcharge settlement.
6	12/8/2024	Halevy, Richard	0.7	Prepare analysis re: proceeds allocation in connection with surcharge settlement.
6	12/8/2024	Halevy, Richard	0.6	Participate in call with FTI team re: proceeds allocation.
6	12/12/2024	Tucker, Michael	0.3	Review analysis re: allocation of sale proceeds in connection with surcharge settlement.
6	12/12/2024	Halevy, Richard	1.3	Prepare analysis re: allocation of sale proceeds in connection with surcharge settlement.
6 Total			10.2	
10	12/1/2024	Tucker, Michael	0.3	Review analysis re: Debtor's ERC claim.
10 Total			0.3	
14	12/6/2024	Tucker, Michael	0.3	Correspond with Fox Rothschild re: Trangistics secured claim.
14	12/6/2024	Halevy, Richard	0.5	Correspond with FTI team re: Trangistics secured claim.
14 Total			0.8	
17	12/4/2024	Tucker, Michael	0.5	Participate in call with Debtor re: wind-down updates.
17	12/18/2024	Halevy, Richard	0.3	Participate in call with Debtor re: wind-down updates.
17 Total			0.8	
18	12/2/2024	Halevy, Richard	0.3	Prepare correspondence to Bankruptcy Recovery Group ("BRG") re: preference actions.
18	12/3/2024	Halevy, Richard	0.3	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	12/4/2024	Tucker, Michael	0.2	Review correspondence from Debtor's Canadian Counsel re: Bitaccess arbitration.
18	12/4/2024	Halevy, Richard	0.7	Review Debtor documents re: Bitaccess arbitration at the request of Counsel.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Task Category	Date	Professional	Hours	Activity
18	12/4/2024	Halevy, Richard	0.3	Prepare correspondence to Jimmerson Law Firm re: ongoing litigation.
18	12/6/2024	Tucker, Michael	0.8	Review and analyze counterproposal from McAlary counsel re: litigation settlement.
18	12/6/2024	Halevy, Richard	1.4	Prepare analysis re: settlement offer in McAlary litigation.
18	12/6/2024	Halevy, Richard	0.3	Review correspondence from S&K re: McAlary litigation.
18	12/9/2024	Tucker, Michael	1.1	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation.
18	12/9/2024	Tucker, Michael	0.3	Prepare for call with Jimmerson Law Firm re: Bitcoin Depot litigation.
18	12/9/2024	Tucker, Michael	0.5	Review analysis re: McAlary litigation in connection with potential settlement.
18	12/9/2024	Halevy, Richard	0.4	Review litigation updates in preparation for call with Jimmerson Law Firm.
18	12/9/2024	Halevy, Richard	1.1	Participate in call with Jimmerson Law Firm re: Bitcoin Depot litigation.
18	12/10/2024	Halevy, Richard	0.4	Correspond with Debtor's Canadian Counsel re: Bitaccess arbitration.
18	12/11/2024	Halevy, Richard	0.5	Review Debtor documents for Bitaccess arbitration at the request of Counsel.
18	12/11/2024	Halevy, Richard	1.0	Prepare memo re: ongoing estate litigation.
18	12/11/2024	Halevy, Richard	0.4	Correspond with Debtor and Fox Rothschild re: Bitcoin Depot litigation.
18	12/11/2024	Halevy, Richard	1.0	Review analysis re: preference actions and correspond with Debtor regarding the same.
18	12/12/2024	Halevy, Richard	1.8	Review Debtor documents for Bitaccess arbitration at the request of Counsel.
18	12/12/2024	Halevy, Richard	0.4	Correspond with BRG re: preference actions.
18	12/17/2024	Tucker, Michael	0.4	Correspond with McAlary counsel re: potential litigation settlement.
18	12/17/2024	Tucker, Michael	1.0	Participate in call with S&K re: McAlary litigation.
18	12/18/2024	Halevy, Richard	0.2	Correspond with BRG re: preference actions.
18	12/18/2024	Halevy, Richard	1.0	Review Debtor emails in connection with Bitaccess arbitration at the request of Counsel.
18	12/27/2024	Tucker, Michael	0.4	Review case filings re: Bitcoin Depot litigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
TIME DETAIL
FOR THE PERIOD DECEMBER 1, 2024 TO DECEMBER 31, 2024

Task Category	Date	Professional	Hours	Activity
18	12/30/2024	Tucker, Michael	0.3	Review correspondence from BRG re: preference actions.
18 Total			16.5	
19	12/23/2024	Halevy, Richard	0.8	Prepare workplan to address case issues.
19 Total			0.8	
24	12/3/2024	Halevy, Richard	1.0	Prepare September 2024 fee application.
24	12/5/2024	Halevy, Richard	1.1	Prepare September & October 2024 fee applications.
24	12/12/2024	Halevy, Richard	2.0	Prepare October 2024 fee statement.
24	12/23/2024	Halevy, Richard	1.5	Finalize September and October 2024 fee statements.
24	12/24/2024	Halevy, Richard	1.1	Prepare November 2024 fee statement.
24	12/26/2024	Halevy, Richard	1.8	Prepare and finalize November fee application.
24 Total			8.5	
Grand Total			47.2	